SURVEY FINDINGS: FLORIDIAN PREPAREDNESS FOR STORMS

METHODOLOGY

A survey of 1,500 Florida residents was fielded May 21-22, 2020. Respondents were invited to participate through random sampling of the Florida voter file. Results have an estimated margin of error of 2.2% at the 95% confidence level. Get Ready, Florida! is a comprehensive statewide initiative that represents a collaborative coalition among key corporate partners, nonprofit organizations, and industry experts. Operating as part of the National Hurricane Survival Initiative, Get Ready, Florida! serves to raise awareness to Floridians and provide the knowledge-based tools necessary to prepare for and mitigate against the dangers associated with an active Hurricane Season.

KEY FINDINGS

How concerned do you feel regarding potential hurricanes this season?

<table>
<thead>
<tr>
<th>CONCERNED (NET)</th>
<th>73%</th>
</tr>
</thead>
<tbody>
<tr>
<td>'Very concerned'</td>
<td>24%</td>
</tr>
<tr>
<td>'Somewhat concerned'</td>
<td>48%</td>
</tr>
<tr>
<td>Not too concerned</td>
<td>24%</td>
</tr>
<tr>
<td>Not at all concerned</td>
<td>4%</td>
</tr>
</tbody>
</table>

Which of the following, if any, concern you about the upcoming hurricane season? Select all that apply …

- More strains on first responders | 62%
- Business closures or more hits to the economy | 58%
- Fewer shelters open due to social distancing | 43%
- Not sure where would be safe to evacuate to | 39%
- Caring for elderly or special needs relatives | 35%
- Being able to afford supplies | 30%

Expressed at least one concern (NET) | 91%
None of these concern me | 9%

Do your experiences over the past few months with the COVID-19 pandemic make you feel more concerned, less concerned, or no different about hurricane season this year compared with last?

<table>
<thead>
<tr>
<th>MORE (NET)</th>
<th>51%</th>
</tr>
</thead>
<tbody>
<tr>
<td>'Much more concerned'</td>
<td>18%</td>
</tr>
<tr>
<td>'More concerned'</td>
<td>34%</td>
</tr>
<tr>
<td>No difference</td>
<td>45%</td>
</tr>
<tr>
<td>'Less concerned'</td>
<td>2%</td>
</tr>
<tr>
<td>'Much less concerned'</td>
<td>2%</td>
</tr>
<tr>
<td>LESS (NET)</td>
<td>3%</td>
</tr>
</tbody>
</table>
Do you feel more prepared, less prepared, or no different for hurricane season this year compared with last?

MORE (NET) 23%
  'Much more prepared 3%
  'More prepared 20%
  No difference 59%
  'Less prepared 15%
  'Much less prepared 2%

LESS (NET) 17%

How confident do you feel in the state's emergency preparedness and emergency management response to HURRICANES? [Excludes 'don't know']

CONFIDENT (NET) 78%
  'Very confident 30%
  'Somewhat confident 48%
  Not too confident 17%
  Not confident at all 5%

To your understanding, which of the following locations is safe to run a generator after a power outage? Select all that apply

Balcony 15%
Garage 12%
Any room with an open window 8%
Attic or 2nd floor 1%

Selected at least 1 unsafe place (NET) 27%
Selected none of these 73%

Did you ever stay through a storm despite recommendations to evacuate? [Among those who have ever lived within an evacuation zone]

Yes 47%
No 53%

Have you put off any needed home repairs due to COVID-19?

Yes 25%
No 75%